

ABOUT US

INFINITE SQUARE PVT LTD, represent a dynamic and visionary force in the B2B E-Commerce sector. We are resolute in our commitment to continuous innovation, ensuring that our strategies and technologies evolve to remain at the forefront of the ever-changing B2B ECommerce industry. We aspire to achieve global excellence. Our efforts are directed towards international expansion while simultaneously contributing positively to local communities and economies.

VISION



Our overarching vision is to attain global leadership in the realm of B2B E-Commerce, leveraging the United Kingdom's status as a global financial epicentre to excel in international markets.

MISSION



At the heart of our mission is the commitment to provide a cutting-edge Aipowered platform that sets new standards for seamless and efficient day-to-day trading on a global scale. We aim to foster a future where international commerce thrives through innovation & technological advancement.

KEY METRICS

FY23-25 (Actual)

Total Sales : **4 Crore**
Total Turnover : **7.80 Crore**

FY-24-25 (Actual)

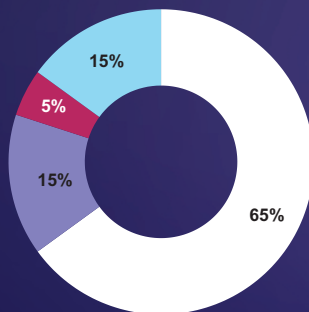
Total Sales : **135 Crore**
Total Turonver : **266 Crore**

Projection after (FY-25-26)

15 CR fundraising
Total Sales : **250 CR**
Total Turnover : **500 CR**

USAGE OF FUNDS

- Entering New Geo Location
- New Product Expansion
- PR and Marketing
- Working Capital



EQUITY DILUTION- EQUITY DILUTION PLAN

Based on a projected company valuation of ₹675 crore, we are looking to raise ₹15 crore in funding. This capital raise would involve an equity dilution in the range of approximately 2% to 2.5%, aligning with our long-term growth strategy.

ROI & EXIT STRATEGY

GROWTH OUTLOOK & RETURN POTENTIAL

Our company is experiencing strong revenue growth, placing us on track for a projected valuation of ₹1350 crore in the next strategic cycle. This creates a lucrative opportunity for earlystage investors.

- A current investment of ₹15 crore at a ₹675 crore valuation (2%-2.5% equity) has the potential to yield an 8x return, translating to an estimated ₹30 crore at the next valuation round.
- Such a high return potential reflects the scalability, market readiness & strategic expansion capabilities of our business.

EXIT STRATEGIES FOR INVESTORS

We offer multiple well-defined exit options to ensure investor flexibility and liquidity:

■ **Initial Public Offer (IPO):**

Sell a portion of the company to the public to raise capital for future expansion. This enhances liquidity and provides investors an opportunity to exit with significant gains.

■ **Merger or Acquisition:**

Potential to merge or sell the company's operations to a strategic buyer. Existing investors may receive equity in the merged or acquiring entity, securing value continuity.

■ **Venture Capital Rollover:**

As the company attracts larger venture capital rounds, early investors may either exit at a premium or roll over their equity into a larger, more secure investment pool. This can bring long-term financial backing, increased valuations, and access to new markets.